FACULTY-LED PROPOSAL for STUDY ABROAD

Purpose
The Faculty-Led Proposal is intended to inform faculty of the various components and responsibilities related to developing a study abroad program and ensure the Office of International Programs of department/college support of the proposed program. OIP also uses the FLP as a mechanism to reach out to faculty leaders for setting up the program in the Study Abroad portal, potential international agreements, and promotion and recruitment support. The Education Abroad Office is here to facilitate and support faculty, students, and departments throughout each phase of program development.

Procedures and Approvals for New Programs or Renewal Programs
The following procedures are for programs conducted outside of the United States by UTSA faculty and primarily for UTSA students. The proposal packet consists of the following component:

- **Part I:** Program Summary – completed by faculty leader
- **Part II:** Faculty Agreement Form – reviewed and signed by faculty leader
- **Part III:** College Approval Form – reviewed and signed by department chair and dean
- **Part IV:** Office of the Provost Approval Form
- **Part V:** Renewal Form (Only for recurring programs.)

Once faculty complete and acquire applicable signatures for **Parts I, II, and III**, proposal packet should be submitted to the executive director of the Office of International Programs, **MB 1.210**, for review and approval by the Vice Provost for International Initiatives.

Timeline
- Please submit this proposal packet to the Office of International Programs by **October 31** for programs to be held in the next mini-semester, summer session or fall semester
- Please submit this proposal packet to the Office of International Programs by **April 1** for programs to be held the next spring semester
- In certain cases, a late proposal package may be accepted by the Office of the Provost, although the reply may be delayed
- Once a UTSA study abroad program has been approved, it does not need to repeat the entire approval procedures.

The completion and submission of parts II and V of this packet are required each time a repeat program is offered.

Submission Checklist

- □ Part I: Program Summary
- □ Part II: Signed Faculty Agreement
- □ Part III: Signed Department/College Approval
- □ Part IV: Office of the Provost Approval

Renewal Checklist

- □ Part II: Signed Faculty Agreement Form (current semester)
- □ Part V: Renewal Form

Updated September 2016
Important Considerations

Faculty/Department/College Role and Responsibilities Related to Academic Content:
- The academic rigor of the program fits college standards
- The pedagogy of the program is appropriate to the field and to international study
- Financial support of program
- Student evaluation
- Establish course numbers and credit hours
- Term in which program will take place
- Minimum/maximum enrollment
- Determine number of faculty participating in program

Faculty Role and Responsibilities Related to Program Development:
- Coordinate with the Education Abroad Office to set up program and application in Study Abroad Portal
- Establish guidelines for non-UTSA participants (e.g. spouses, colleagues) that may be associated with their programs
  (Note: Students are not allowed to have guests accompany them during the official program dates.)
- Establish departmental support for administration of the program
- First-time study abroad faculty leaders must attend a mandatory UTSA international risk management workshop
- Developing daily itinerary, including transportation and logistics
- Developing budget based on template provided by the Education Abroad Office
- Determine process and eligibility criteria for student selection
- Student outreach and program promotion
- If available, apply for funds to defray the cost of participation to students, i.e. Alvarez International Study Fund, Faculty International Travel Grant, departmental funds
- Coordinate with Office of International Programs for guidelines related to student travel, logistics, international program agreements
- If needed, support Education Abroad Office with student compliance requirements
- If needed, submit Faculty-led Request for Travel to Restricted Regions
- Develop and submit a location-specific plan for mitigating risk while traveling with students to the executive director of OIP.
- Review Faculty-led Study Abroad Handbook

OIP and Education Abroad Office Roles and Responsibilities:
Our office is here to support faculty and departments with all aspects and phases of developing study abroad programs. The list below is not exhaustive...
- Provide resources to faculty related to best practices for developing study abroad programs, including program models, financial aid considerations, insight about student mobility at UTSA
- Provide direct assistance with developing health/safety/risk plan
- Conduct faculty international risk management training
- Conduct student pre-departure orientation
- Provide training and access to Study Abroad Portal
- Promotion and marketing of programs
- If desired, attend program info sessions
- Advise students on various program options
- Offer guidance, resources and/or training to departmental staff related to financial administration of study abroad programs
- While in-country, the executive director of OIP will serve as primary point of contact for addressing health, safety, security, and emergencies
- Ensure student compliance with UTSA and UT System travel policies, including registration with International SOS
- If needed, assist with negotiating costs with international partners
- All official program agreements with international partners

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Part I: Program Summary

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Basic Program Information
Program Location *(include countries and cities):*
Proposed Term and Dates:
Target enrollment number:
Number of course credits:

Program Details
1. Please explain rationale for proposing course and location. Include how the location will influence the educational experience for the student and learning outcome goals.

2. Please describe your primary student audience(s) for this program and how you will promote enrollment.

3. If applicable, please list proposed excursions outside the primary location.

4. If applicable, please list the institutions, organizations, agencies, etc. in the location of travel with whom you are coordinating the details of your program.

5. Are there any travel alerts or warnings for the proposed location(s)? For this information please refer to U.S. Department of State, Centers for Disease Control and Prevention and the International SOS (UT System ID: 11BSGC000037) country risk ratings.

6. Is the program located currently listed as a UTSA Restricted Region? (Yes or No)

Notes:
- Prior to travel, faculty leaders must submit a location-specific plan for mitigating risk while traveling with students to the executive director of OIP. OIP can provide resources for drafting this plan.

Travel to Restricted Regions
- If you plan to travel to a location listed on the UTSA Restricted Regions list, you will need to submit a separate request form to the International Oversight Committee. Restricted region list, procedures and request forms can be found at: [http://international.utsa.edu/education-abroad-services/policy-on-travel-to-restricted-regions/](http://international.utsa.edu/education-abroad-services/policy-on-travel-to-restricted-regions/) OIP can provide resources for drafting this plan.
Part II: Faculty Agreement

The following are UTSA requirements for faculty-led study abroad programs. Please be sure you understand and comply with all requirements.

**UTSA student eligibility requirements**
- Undergraduate students need a 2.5 cumulative GPA and Graduate students need a 3.0 GPA.
- Program specific requirements are determined by the faculty leader based on academic content.

**Faculty**
- Faculty leaders must be a member of the UTSA faculty and a UTSA college.
- Faculty leaders must use the UTSA Study Abroad portal to receive/review/accept/reject student applications for the program.
- Faculty leaders should aim to identify student participants by **mid-February for summer** programs; **mid-March for fall** programs or **mid-October for spring** programs.
- All first-time study abroad faculty leaders and co-leaders must attend an Education Abroad – Faculty Risk Management training prior to taking students abroad.

**Scheduling**
- All programs should be conducted within the dates of a single UTSA semester, either spring, fall, or any of the summer sessions. Exceptions to this can be determined at the departmental level.

**Program Costs and Budget Development**
- Faculty are responsible for developing program budget and calculating cost per student.
- Student funding and how much students will be charged. **Note that in order for students to receive summer financial aid, undergraduate students must take six credits over the summer.**
- UTSA has limited competitive scholarship funding available for student study abroad, which is administered through the Office of International Programs. The scholarship deadlines are fixed and not flexible. Because of this, it is important the participating students know their total program cost at a date well in advance of their travel.
- Budget and program costs should be developed according to template provided by the Education Abroad Office.

**Logistics**
- Faculty leaders are responsible for organizing all in-country transportation for the duration of the program.
  - Ground transportation providers must be licensed, insured, and in compliance with UTSA student travel policies.
- Faculty leaders are responsible for identifying safe/secure accommodations for students for the duration of the program.
- The use of third-party providers for services/deliverables (including transportation) in the foreign country may require the accomplishment of an approved UT System/UTSA contract or agreement. OIP can assist with you in determining if a contract or agreement is needed.

**Health, Safety and Security Risk Mitigation Plan**
- Faculty leaders are required to submit a location-specific plan for mitigating risk while traveling with students. OIP can provide guidance for drafting this plan.
- **Travel to Restricted Regions** If you plan to travel to a location listed on the UTSA Restricted Regions list, you will need to submit a separate request form to the **International Oversight Committee**. Restricted region list, procedures and request forms can be found at: [http://international.utsa.edu/education-abroad-services/policy-on-travel-to-restricted-regions/](http://international.utsa.edu/education-abroad-services/policy-on-travel-to-restricted-regions/)
- Programs may only be offered in countries in which the United States has official relations.

**Academics**
- Programs must meet the criteria of the college in which they are offered

I understand and agree to comply with the UTSA requirements for conducting a UTSA Faculty-Led Study Abroad Program.

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**Signature**

**Date**
Part III: Department/College Approval

Faculty-Led Study Abroad Programs need to be sponsored and supported by their respective colleges. As with traditional academic programs, the college is responsible for education abroad program academic standards, financial commitments, administrative coordination and student advising. Additionally, the colleges are responsible for student residential and conduct issues while their faculty members are traveling with the program. Each college should consider their own strategies, resources and priorities when planning faculty-led study abroad programs. They should prepare and apply their own internal procedures for preparing and presenting international study proposals.

Some considerations at the college level include:

- Benefits to college and students and how the program fits with degree and career preparation
- Learning objectives and why international study is useful to reach these objectives
- Designated administrative support to assist faculty with financial, compliance, miscellaneous tasks related to program implementation and execution.
- Syllabi that meets UTSA and SACS criteria (both undergraduate and graduate). SACS requires a separate syllabus with more rigorous grading and advanced assignments for graduate students
- New course or existing course number
- Credit hours given and work required to earn those hours, including assessment
- Admission requirements and prerequisites (including language skills)
- Communication with academic advisors about program for advising and promotion purposes.
- Student refund/cancellation policies
- Financial costs for program (fixed and variable) and how students and college will share/divide those expenses, how faculty leaders will be funded and/or compensated
- Collaboration with other colleges that have similar learning objectives could reduce burden of expenses and faculty costs
- Qualifications of the lead faculty in the academic area, host country skills and possible student life/student conduct issues
- Partnership relationships with non-UTSA program providers, financial obligations and third-party qualifications to lead/run such programs
- Program assessment through student evaluations, or other measures and metrics to indicate a "successful" program
- Policy regarding how student from other institutions will be able (or will not be able) to participate

I have evaluated the proposed faculty-led study abroad program on behalf of the college. Our department/college will commit the necessary administrative, financial and academic resources to support it.

**Approval of Department Chair**

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**Approval of College/School Dean**

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Part IV: Office of the Provost Approval

At UTSA, our students' safety abroad is always a top priority. The avoidance of any possible conflict of interest is another important priority. In addition to confirming the support of the college, the Office of the Provost requires the following information in order to determine that UTSA can support the faculty and students participating in this program.

Conflict of interest:
Will non-UTSA persons travel or participate in the program (spouses, family, non-UTSA faculty)? If yes, please list names and relationship of non-UTSA travelers:

Will program costs be used for paying expenses for any non-faculty or non-UTSA participants? If yes, please list costs and justification:

Do you plan on utilizing facilities or working with organizations abroad that you or your immediate family own, operate, or financially benefit from? If yes, please identify any facilities, organizations or sites being used abroad and how the facility owners will be paid?

NOTE: Prior to travel, faculty leaders must submit a location-specific plan for mitigating risk while traveling with students to the executive director of OIP. OIP can provide resources for drafting this plan.

If you plan to travel to a location listed on the UTSA Restricted Regions list, you will need to submit a separate request form to the International Oversight Committee. Restricted region list, procedures and request forms can be found at: http://international.utsa.edu/education-abroad-services/policy-on-travel-to-restricted-regions/

Reviewed and Approved by the Vice Provost for International Initiatives and Senior International Officer

Signature

Date

Updated September 2016
Part V: Renewal of Existing Program Form

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Once a UTSA international program has been approved, it does not need to repeat the approval procedures. Only Parts II and V are required to be completed each time a program is offered. This informs the university of all of the programs being offered and reconfirms the faculty is aware of current university requirements.

Please describe any substantive changes from the original faculty-led study abroad proposal that may affect safety, location, housing, academic rigor, student life or financial commitments:

### Approval of Department Chair

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